



中泰证券股份有限公司

ZHONGTAI SECURITIES CO., LTD.

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Unilumin Group Co.,Ltd

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0755-29918999

0755-29912092

518103

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91440300767579994J

irm@unilumin.com

LED

LED

LED

LED

LED



2010 12 31	16,926.70		
	2011 6		33,310.66
	2013 12		247.68
	2014 12		240.06
	2015 12		20,522.85
	2016 12		32,279.21
	2017 3		14,032.38
	2017 11		2,876.61
	2018 11		53,540.77
			<b>157,050.22</b>
	19,728.12		
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	<b>\$\$\$ * '\$</b>	<b>2019-12-31</b>	<b>2018-12-31</b>	<b>2017-12-31</b>
	<b>+ž' *(ž' +) ž) *, "' *</b>	7,516,614,051.13	6,417,536,291.29	4,891,576,572.58

	\$\$\$ % *	2019	2018	2017
	-ž' +)ž(*\$, &	615,517,461.24	484,709,347.66	324,460,577.95
	*-ž((%ž(-("))	537,926,086.29	426,363,249.49	287,707,365.61
	+ž(+ž)\$\$\$(	529,909,161.22	412,250,804.19	284,299,042.56

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	\$\$\$ % *	2019	2018	2017
	!%\$\$ž+&ž%,"-)	468,247,002.54	320,123,413.60	122,691,173.13
	!&%%ž)&ž*', "&	-534,400,439.97	-602,046,886.02	-604,794,170.51
	%žž' - *ž')\$'' *	-28,213,845.36	611,708,532.25	288,560,627.10
	!&\$' ž, +(ž\$%(", (	-82,851,736.25	346,976,057.47	-207,243,903.46

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	\$\$\$! *!' \$	2019-12-31	2018-12-31	2017-12-31
	%')	1.18	1.31	1.02
	\$" - %	0.72	0.87	0.71
	' & , )%	43.67%	45.12%	48.44%
	)&" (&%	58.84%	59.14%	58.16%



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2020	6	30		1,215.64
2020	6		0.36%	2020 6 30

1		— MOCVD LED			%,"\$\$	%,"\$\$	&\$%&"'	1.86%	198.00
2		ISE ISE ISE ISE			'\$\$"\$\$	'\$\$"\$\$	&\$%"%&	15.00%	300.00
3			@98	@98	&+" "+,	&+" "+,	&\$%" -	10.00%	277.78
4		LED LED LED LED		@98	%\$" \$\$	%\$" \$\$	&\$%" %	12.00%	150.00
5			@98	@98	%\$" , \$	%"*(	&\$%" +	10.00%	17.64
6			@98		%\$" \$\$	%\$" \$\$	&\$%" %&	6.00%	100.00

7			@98	@98	& \$" \$\$	& \$" \$\$	&\$%")	5.00%	250.00
8					' \$\$\$	% \$" \$\$	&\$% "'	10.00%	150.00
9				% +)\$ &\$\$ ' %" (80% & )\$ \$&\$\$ *"* +% ' &\$\$ - %\$\$\$ %) - %	% \$\$\$" \$\$\$	) \$" \$"	&\$% "%%	3.33%	500.00
									1,943.42

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LED

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6,131.39

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0.83%

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10,055.18

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2020 6

6.75%

2020 6 30

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		z						20.00%	112.00
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7								45.00%	371.57
8	H2VR Hold Co,Inc.							26.90%	1,666.90
9		LED						40.00%	179.43
10	Bright logic, Inc.	LED						25.00%	628.33
									22,768.02

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27,736.18

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4 2019

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52,990.92

42,502.54

2020

-10% 0% 10%

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	2019 / 2019 12 31			2020 /2020 12 31		
	27,736.18					
	2020 9					
<b>1 2020</b>	<b>-10%</b>					
	52,990.92			47,691.82		47,691.82

	<b>2019 / 2019 12 31</b>	<b>2020 /2020 12 31</b>	
/	0.57	0.63	0.59
/	0.46	0.51	0.47
/	0.46	0.51	0.47





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**1**

LED

LED











2019 LED

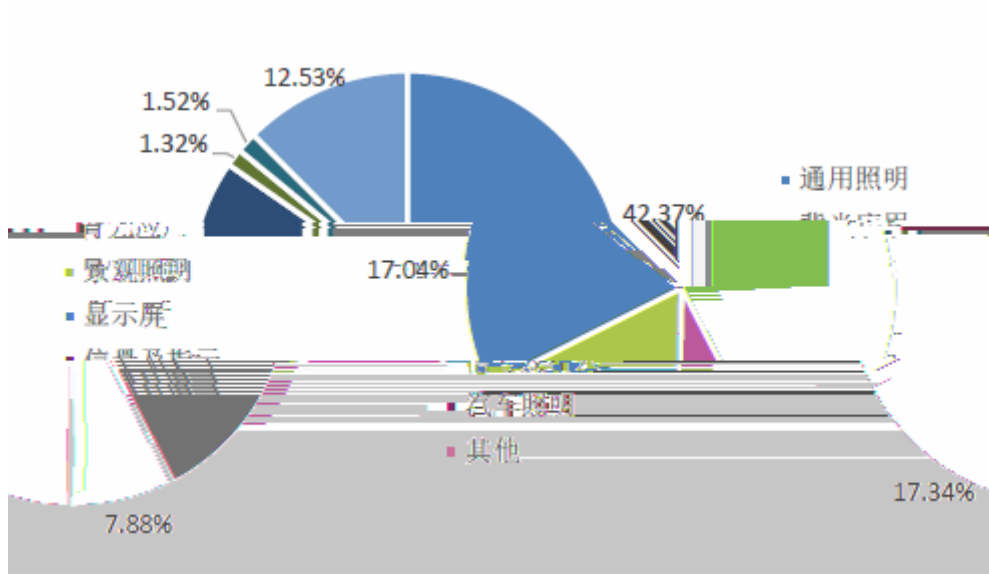
LED

LED

17.04%

LED

2019 LED



2019

2 LED

LED

LED

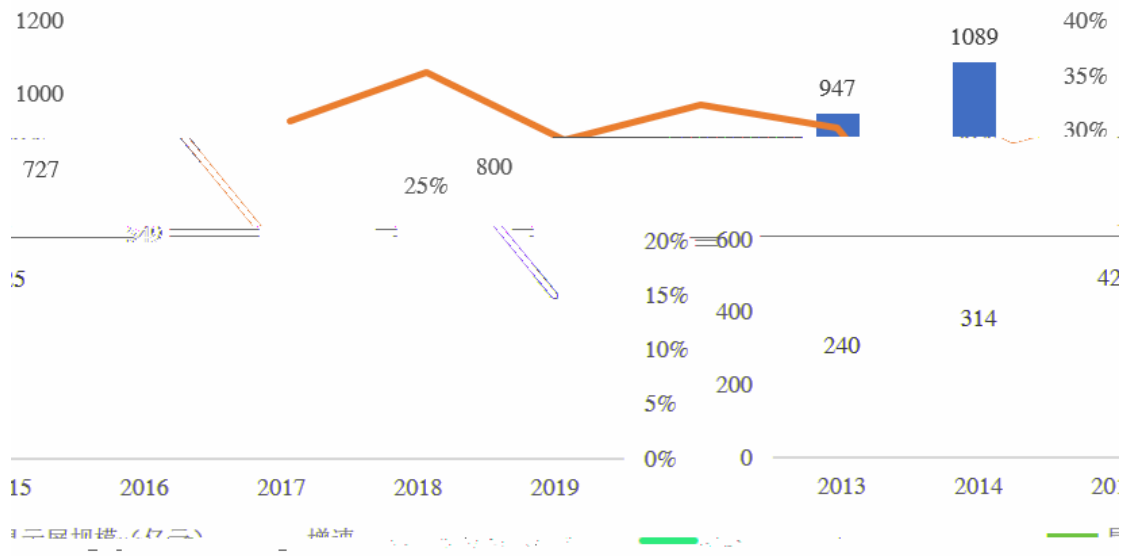
2013

240

2019 1,089

28.67%

### LED



2019





3 Mini LED

Mini LED

LED

Mini LED

0.9mm

Mini LED

100

200

4K

8K

LCD OLED

Mini LED

HDR

Mini LED

Mini

LED

LED

4

5G

5G AI

5G

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1

LED

2019

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2019

LED

LED Mini LED

2

LED

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5G

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+

4

LED

2019

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70

5G

5

LED

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## 保荐机构（主承销商）负责人关于发行保荐书的声明

本人已认真阅读华泰证券股份有限公司关于深圳市洲明科技股份有限公司创业板向特定对象发行股票之发行保荐书的全部内容，确认发行保荐书不存在虚假记载、误导性陈述或者重大遗漏，并对其真实性、准确性和完整性承担相应的法律责任。



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## 保荐机构（主承销商）关于广东华工发行保荐书的声明

本人已认真阅读北京泰康证券股份有限公司关于深圳市瀚朗科技股份有限公司



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	IPO	3	3
3	1		2
		3	3

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